

United Kingdom Profile – EXAMPLE COMPANY LIMITED



Subcode: 500000

Ordered: 12/08/2004 16:46:26

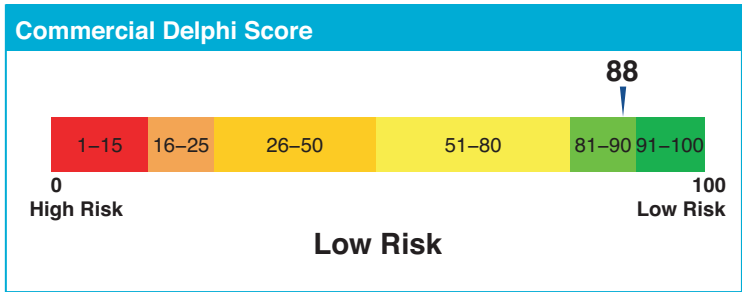
Customer reference: 00000000

Search inquiry: example company limited / United Kingdom / 00000000

Company Information

EXAMPLE COMPANY LIMITED BRIDGE HOUSE CANNOCK STAFFORDSHIRE, ST4 2Q4	Registered Number: 00000000 Date Incorporated: May 19, 1959
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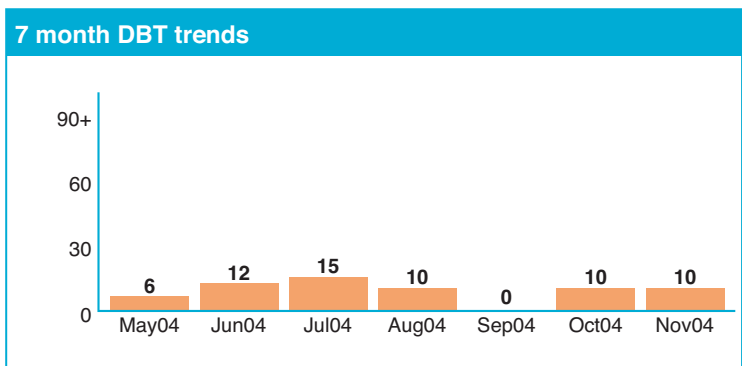
Executive Summary



Credit Information

Credit Limit:	£ 36,000
Credit Rating:	£ 15,000
Failure Odds:	84:1
Credit Opinion	

» A low risk company; no reason to doubt credit transactions to the limit assigned.



Payment Summary

Company DBT:	10
Industry DBT:	25

This company pays beyond its terms
This company pays faster than the industry average
There is a consistent payment pattern.

» Industry Type For Comparison – Transport and communication

Payment Profile

Summary

Based on the information supplied from our sources:

- This company pays faster than the industry average.
- There is a consistent payment pattern.
- This company has 0 accounts placed for collection.
- This company has 0 outstanding unpaid accounts.
- This company pays beyond its terms.

Current Days Beyond Terms

Days Beyond Terms (DBT) For November 2004

Company	10
Number of Accounts	9
DBT (Month To Date)	15
Number of Accounts (Month To Date)	7
Industry	25
Industry Type For Comparison	Transport and communication

Days Beyond Terms Trend

All figures refer to days beyond terms (DBT)

Trend	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov
Company	21	26	24	6	0	6	12	15	10	0	10	10
Industry	22	22	22	22	22	22	22	23	22	23	25	25
Averages				Current	Last 3 Months			Last 6 Months			Last 12 Months	
Company				10	8			11			13	
Industry				25	24			23			23	

Days Beyond Terms Breakdown

Payment Performance By Size Of Account For November 2004

	£1 – £1,000	£1,001 – £10,000	£10,001 – £100,000	£100,000+
Company	10	–	–	–
Industry	23	29	26	27

Payment By Different Terms

Description	DBT	Accounts
Net 60 EOM	20	1
Net 30 days	0	3
30 days from month end of invoice date	12	2
Net 28 days	3	1

Additional Information

Other payment information for November 2004 from 7 account(s)

Number of accounts on cash/pro forma terms: 0

Number of accounts placed for collection: 0

Unpaid Accounts

0 account(s) have received no payment for 1 month.

0 account(s) have received no payment for 2 months.

0 account(s) have received no payment for 3 or more months.

Commentary

This company pays its accounts on average 7 days beyond terms.

The payment information we have for this company over the last 6 months available shows a consistent payment pattern.

Balance Sheet

Date Latest Accounts	31 March 2003	Accounts Ref. Date	31 March	
Auditors Comment	No comments exist			
Date Of Accounts	31/03/2003	31/03/2002	31/03/2001	31/03/2000
Number Of Weeks	52	52	52	52
Currency	GBP 000	GBP 000	GBP 000	GBP 000
Land & Buildings	–	5,646	9,755	12,510
Fixtures & Fittings	–	11,163	7,644	7,046
Plant & Vehicles	–	8,808	7,590	5,908
Total Tangible	31,455	25,617	24,989	25,464
Intangible	35,698	41,408	31,735	19,388
Other	36,211	21,695	21,210	20,912
Total Fixed Assets	103,364	88,720	77,934	65,764
Stocks	0	0	0	17
Work In Progress	112	589	593	710
Stocks/Work In Progress	112	589	593	727
Trade Debtors	52,045	50,429	44,485	39,209
Group Loans(Asset)	105,215	73,019	54,332	22,141

Directors Loans (Asset)	0	–	–	0
Other Debtors (Asset)	16,481	12,855	8,202	5,522
Debtors (Asset)	173,741	136,303	107,019	66,872
Cash At Bank	15,849	90	4,205	2,753
Other Current (Asset)	0	0	0	0
Total Current Assets	189,702	136,982	111,817	70,352
Trade Creditors	3,744	10,458	8,318	5,476
Bank Overdraft	0	731	0	0
Group Loans (Liability)	63,564	23,484	40,081	4,742
Directors Loans (Liability)	0	0	0	0
Hire Purchase (Liability)	0	0	0	0
Leasing (Liability)	2,895	2,041	4,608	4,851
Hire Purchase/Leasing (Liability)	2,895	2,041	4,608	4,851
Short Loans	0	0	0	500
Corporation Tax	21,596	15,001	8,734	8,187
Dividends (Liability)	29,000	30,000	0	12,000
Accruals/Deferred Income (Liability)	42,339	23,978	24,168	17,337
Social Security/Vat	1,999	8,476	8,392	8,269
Other Current (Liability)	4,351	0	0	0
Total Current Liabilities	169,488	114,169	94,301	61,362
Working Capital	20,214	22,813	17,516	8,990
Capital Employed	123,578	111,533	95,450	74,754
Group Loans (Long Term)	0	0	0	0
Directors Loans (Long Term)	0	0	0	0
Hire Purchase (Long Term)	0	0	0	0
Leasing (Long Term)	4,101	2,088	3,603	5,983
Hire Purchase/Leasing (Long Term)	4,101	2,088	3,603	5,983
Other Long Term Loans	0	0	0	0
Accruals/Deferred Income (Long Term)	0	0	2,955	2,749
Other Long Term Liabilities	0	0	0	0
Total Long Term Liabilities	4,101	2,088	6,558	8,732
Deferred Taxation	–	0	0	0
Other Provisions	1,132	0	5,706	7,283
Total Provisions	1,132	0	5,706	7,283
Minority Interests	0	0	0	0
Total Net Assets	118,345	109,445	83,186	58,739
Issued Capital (Accounts)	490	490	490	490
Share Premium Accounts	320	320	320	320
Revaluation Reserve	0	0	0	0
Retained Earnings	117,530	108,630	82,371	57,924
Other Reserves	5	5	5	5
Total Shareholders' Funds	118,345	109,445	83,186	58,739
Net Worth	82,647	68,037	51,451	39,351

Profit and Loss

Date Latest Accounts	31 March 2003	Accounts Ref. Date	31 March	
Date Of Accounts	31/03/2003	31/03/2002	31/03/2001	31/03/2000
Number Of Weeks	52	52	52	52
Currency	GBP 000	GBP 000	GBP 000	GBP 000
Turnover (UK)	–	–	–	–
Turnover (Export)	–	–	–	–
Total Turnover	282,110	227,138	227,778	190,115
Cost Of Sales	143,597	121,582	128,670	116,142
Total Expenses	–	–	–	–
Gross Profit	138,513	105,556	99,108	73,973
Depreciation	9,129	21,299	10,115	9,871
Other Expenses	81,859	51,823	60,601	33,885
Operating Profit	56,654	53,733	38,507	40,088
Other Income	595	14,880	625	131
Interest Payable	223	609	927	824
Exceptional Items	0	1,578	0	0
Discontinued Operations	0	0	0	0
Pre-Tax Profit/(Loss)	57,026	69,582	38,205	39,395
Tax Payable/(Credit)	19,168	16,181	13,612	11,689

Extraordinary Items/(Debit)	0	0	0	0
Minority Interests	0	0	0	0
Dividends	29,000	30,000	0	26,000
Retained Profit/(Loss)	8,858	23,401	24,593	1,706

Company Ratios

Date Latest Accounts	31 March 2003	Accounts Ref. Date	31 March	
Date Of Accounts	31/03/2003	31/03/2002	31/03/2001	31/03/2000
Liquidity Ratios				
Current Ratio	1.12	1.20	1.19	1.15
Acid Test	1.12	1.19	1.18	1.13
Stock Turnover	2,518.84	385.63	384.11	261.51
Credit Period (Days)	67.34	81.04	71.28	75.28
Working Capital/Sales %	7.17	10.04	7.69	4.73
Trade Creditors/Debtors	0.07	0.21	0.19	0.14
Profitability Ratios				
Return On Capital %	46.15	62.39	40.03	52.70
Return On Assets %	19.46	30.83	20.13	28.94
Pre-Tax Profit Margin %	20.21	30.63	16.77	20.72
Return On Shareholders Funds %	48.19	63.58	45.93	67.07
Number Of Employees	3,798	2,741	2,787	2,589
Employees' Remuneration £ (000s)	122,345	96,926	91,191	82,108
Directors' Remuneration £ (000s)	2,276	2,594	3,905	2,548
Gearing Ratios				
Borrowing Ratio %	85.38	41.66	93.86	40.85
Equity Gearing %	40.38	48.49	43.84	43.15
Debt Gearing %	4.96	3.07	7.00	15.20
Interest Cover	255.72	114.26	41.21	47.81
Productivity Ratios				
Sales/Tangible Assets %	8.97	8.87	9.12	7.47
Average Remuneration/Employee £	32,213	35,362	32,720	31,714
Profit/Employee £	15,015	25,386	13,708	15,216
Sales/Employee £	74,279	82,867	81,729	73,432
Capital Employed/Employee £	32,538	40,691	34,248	28,874
Tangible Assets/Employee £	8,282	9,346	8,966	9,835
Total Assets/Employee £	77,163	82,343	68,084	52,575
Employee Remuneration/Sales %	43.37	42.67	40.04	43.19

Industry Ratios

Date Latest Accounts	31 March 2003	Accounts Ref. Date	31 March	
Date Of Accounts	Company 31/ 03/ 2003	Lower	Industry Median	Upper
Quartiles based on 9,378 similar companies in 1980 SIC Code 7700 – TRAVEL/FREIGHT AGENTS				
Liquidity Ratios				
Current Ratio	1.1	0.8	1.2	2.2
Acid Test	1.1	0.7	1.1	2.2
Stock Turnover	2,518.8	11.8	32.5	103.0
Credit Period (Days)	67.3	0.0	19.5	50.6
Working Capital/Sales %	7.2	(3.4)	5.5	24.4
Trade Creditors/Debtors	0.1	0.0	0.1	0.5
Profitability Ratios				
Return On Capital %	46.2	(0.2)	59.9	204.8
Return On Assets %	19.5	(10.9)	17.4	93.4
Pre-Tax Profit Margin %	20.2	(1.2)	12.4	51.0
Return On Shareholders' Funds %	48.2	1.0	63.9	205.8

Gearing Ratios				
Borrowing Ratio %	85.4	0.0	0.0	69.0
Equity Gearing %	40.4	0.5	29.5	66.2
Debt Gearing %	5.0	0.0	0.0	0.0
Interest Cover	255.7	(10.0)	9.4	140.4
Productivity Ratios				
Sales/Tangible Assets %	9.0	10.8	28.8	69.4
Average Remuneration/Employee £	32,213	18,932	34,320	50,314
Profit/Employee £	15,015	(4,897)	1,983	12,515
Sales/Employee £	74,279	34,125	65,518	111,067
Capital Employed/Employee £	32,538	98	7,908	28,815
Tangible Assets/Employee £	8,282	487	1,996	5,119
Total Assets/Employee £	77,163	12,706	35,153	77,179
Employee Remuneration/Sales %	43.4	15.0	38.1	63.7

Company Identification Details

Company Name	EXAMPLE COMPANY LIMITED
Registered Number	00000000
Legal Form	Private Limited
Date Incorporated	19 May 1959
Registered Office	BRIDGE HOUSE CANNOCK STAFFORDSHIRE ST4 2Q4
Trading Address	As Registered Office
Telephone Number	0115 999 0000
SIC Codes (1980)	7700
SIC Description (1980)	TRAVEL/FREIGHT AGENTS
Principal Activities	SHIPPING, FORWARDING AND WAREHOUSE FACILITIES.
Previous Names	EXAMPLE SERVICES LIMITED (until 09 September 1993)
Previous Registered Office	GUARD BRIDGE, FIFE, KY16 OUU (until 12 January 1994)
Accounts Type	Full Accounts
Accounts Ref. Date	31 March
Date Latest Accounts	31 March 2003
Date Latest Returns	17 January 2004
Auditor/Accountant	ERNST & YOUNG LLP
Bankers	WHITEAWAY LAIDLAW BANK LTD. P.O. BOX 93 AMBASSADOR HSE DEVONSHIRE STREET, MANCHESTER, M60 6BU

Consumer Credit Licences

No Consumer Credit Licences Registered

Corporate Structure

Parent Company	EXAMPLE HOLDINGS LIMITED (02111111)
Ultimate Parent Company	EXAMPLE LIMITED (SC222222)
UK Direct Subsidiaries	SCOTSTAGE LIMITED (SC000000) – Live CPP INTERNATIONAL LIMITED (SC111111) – Live
Overseas Subsidiaries	SSL (DISTRIBUTORS) LTD

Management Information

Current Directors

Name	MR ARTHUR JACK WHEELER
Occupation	FOUNDRY MANAGER
Appointed Prior To	5 March 1992

Name	LISA ANN COCKERTON
Date Appointed	30 August 1996

Name	CHRISTOPHER JAMES COCKERTON
Occupation	SALES MANAGER
Date Appointed	30 August 1996

Previous Directors

Name	TERRY WALTON
Occupation	ENGINEER
Appointed Prior To	5 March 1992
Date Resigned	29 July 1998

Name	MARK A WALTON
Position	SALES DIRECTOR
Appointed Prior To	5 March 1992
Date Resigned	24 September 1993

Name	WAINARD ARMITAGE
Occupation	ENGINEER
Appointed Prior To	5 March 1992
Date Resigned	31 December 1998

Name	CHRISTOPHER JAMES COCKERTON
Occupation	SALES MANAGER
Date Appointed	30 August 1996
Resigned Prior To	5 March 2003

Name	MR PAUL J GULLICK
Date Appointed	30 July 1997
Resigned Prior To	5 March 1999

Company Secretary

Name	LISA ANN COCKERTON
Date Appointed	11 October 1995

Previous Company Secretaries

Name	WAINARD ARMITAGE
Appointed Prior To	5 March 1992
Date Resigned	11 October 1995

Public Record Summary

Mortgages/Charges	2 (Of which 1 are fully satisfied)					
Legal Notices	None Recorded					
County Court Judgments	Total Number	1				
	Total Value	£ 38				
	Age Of Most Recent	34 Months				
	Last 12m	13-24m	25-36m	37-48m	49-60m	61-72m
Number	0	0	1	0	0	0
Value (£)	0	0	38	0	0	0

Mortgages, Charges and Satisfaction

Charge		(1 of 2)
Date Charge Registered	18 August 1993	
Charge Type	MORTGAGE DEBENTURE	
Latest Form Type	395	
Date Charge Created	17 August 1993	
Lender	ALLIED IRISH BANKS PLC	
Secured On	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER	
Details	FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDING FIXTURES FIXED PLANT AND MACHINERY SEE CHARGE PARTICULARS FORM FOR DETAILS AND A CHARGE BY WAY OF LEGAL MORTGAGE OVER 9 TO 15 GRUNDY STREET LIVERPOOL FREEHOLD TITLE NO. LA318344 AND THE PROCEEDS OF SALE THEREOF	
Satisfied Charge		(2 of 2)
Charge Type	MISCELLANEOUS	
Date Charge Created	6 November 1972	
Date Fully Satisfied	25 January 1990	

Legal Notices

No Legal Notices Registered

County Court Judgments

Judgment		(1 of 1)
Registered Against	EXAMPLE COMPANY LTD BRIDGE HOUSE, CANNOCK, STAFFORDSHIRE, ST4 2QY	
Amount	£38	
Judgment Date	February 2002	
Case Number	CEC0000000	
Court	STAFFORDSHIRE	

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