



Warwick GmbH & Co Music Equipment KG
Gewerbepark 46
08258 Markneukirchen
Post Box: 10100
Telephone: 037422/5550
Telefax: 037422/55599
Homepage: www.warwick.de
E-Mail: info@warwick.de

VAT no.: DE161934310

ID No: 017874047

SOLVENCY RATING: 1,0

CONCLUSION

The maximum credit is EUR 100.000,00.

LEGAL FORM Ltd partnership with priv. ltd. Company as
General partner

Date of foundation: 1982

Begin of
Business activities: 1982

Registered on: 17.01.1995

Register of
companies: Local court 09130 CHEMNITZ

under: HRA 2060

Total cap. contribution: EUR 3.500.000,00

General Partner:

Warwick Verwaltungs GmbH
Gewerbepark 46
08258 Markneukirchen
Legal form: Private limited company
Share capital: EUR 25.564,59
Reg. Data: 16.01.1995
HRB 11029
09130 CHEMNITZ

Shareholder:

Hans-Peter Wilfer
Zum Hackerhof 5 OT Wohlhausen
08258 Markneukirchen
born 20.07.1958
Share: EUR 25.564,59

Manager:

Hans-Peter Wilfer
Zum Hackerhof 5 OT Wohlhausen
08258 Markneukirchen
having sole power of representation
born 20.07.1958
Occupation: Businessman
Marital status: married



Proxy:

Swen Klippahn
Dorschenweg 17a
95182 Döhlau
having sole power of representation
born 24.06.1970

Proxy:

Florence Wilfer-Riboud
Zum Hackerhof 5 OT Wohlhausen
08258 Markneukirchen
having sole power of representation
born 27.05.1965
Marital status: married

Limited Partner:

Hans-Peter Wilfer
Zum Hackerhof 5 OT Wohlhausen
08258 Markneukirchen
born 20.07.1958

Share: EUR 3.500.000,00

Proxy:

Swen Klippahn
Dorschenweg 17a
95182 Döhlau
having sole power of representation
born 24.06.1970

BUSINESS HISTORY

Beginning of business activities:1982

1982 Hans-Peter Wilfer
Fährstr. 5
91330 Eggolsheim
Unregistered commercial enterprise

25.04.1994 Warwick GmbH & Co Music Equipment KG
Fährstr. 5
91330 Eggolsheim
Ltd partnership with priv. ltd. Company as
General partner

06.12.1994 Warwick GmbH & Co Music Equipment KG
Gewerbepark 46
08258 Markneukirchen
Ltd partnership with priv. ltd. Company as
General partner

BUSINESS ACTIVITIES

32200
Manufacture of musical instruments

FINANCIAL INFORMATION

Solvency rating: 1,0
Payment experience: cash discount/within agreed terms
Trend of business: constant
Order position: good
Earning position: good



REAL ESTATE

Type of ownership: proprietor
 Share: 30,00 %
 Address: Gewerbepark 46
 08258 Markneukirchen
 Size: 7.955,00 sq.m

Private real estate

Name: Warwick Verwaltungs GmbH
 Type of ownership: Tenant
 Address: Gewerbepark 46
 08258 Markneukirchen

Land register documents were not available.

BANKERS

BAYER HYPO- UND VEREINSBANK, MÜNCHEN
 Sort. code: 70020270, Account No: 0876634805
 BAYER HYPO- UND VEREINSBANK, NÜRNBERG, MITTELFR
 Sort. code: 76020070, Account No: 0008780145
 BAYER HYPO- UND VEREINSBANK, NÜRNBERG, MITTELFR
 Sort. code: 76020070, Account No: 876634805
 COMMERZBANK, CHEMNITZ, SACHS
 Sort. code: 87040000, Account No: 355183500
 SPARKASSE VOGTLAND, MARKNEUKIRCHEN
 Sort. code: 87058000, Account No: 3250000514
 VOLKSBANK VOGTLAND, MARKNEUKIRCHEN
 Sort. code: 87095824, Account No: 5040264002

FIGURES

Financial year: 01.07. - 30.06.
 Turnover: 2006/2007 EUR 25.906.672,00
 2007/2008 EUR 26.851.549,00
 Expected turnover: 2008/2009 EUR 27.000.000,00
 Profit: 2006/2007 EUR 798.477,00
 2007/2008 EUR 658.180,00
 Total cap. contribution: EUR 3.500.000,00
 Value of stocks: EUR 4.012.913,00
 Equipment: EUR 2.398.601,00
 Ac/ts receivable: EUR 721.389,00
 Liabilities: EUR 15.069.629,00
 - shortterm: EUR 5.741.222,00
 - longterm: EUR 9.328.407,00
 Real estate of the firm: EUR 9.211.553,00
 Total number of vehicles: 14
 - Lorries (owned): 1
 - Cars (leased): 13
 Employees: 80
 - Salaried employees: 36
 - Workers: 39
 - Trainees: 5
 Branch number: 32200

The aforementioned business figures may partly be estimated information based on average values in the line of business.



Solvency Rating Range	Probability of failure in %	Risk Assessment	
1,0 – 1,4 1,5 – 1,9	0.1 0.5	Excellent Solvency	Very low failure risk
2,0 – 2,4 2,5 – 2,9	1.1 2.2	Good to Satisfactory Solvency	Below average or Average failure risk
3,0 – 3,3 3,4 – 3,8	4.0 6.0	Weak Solvency	High failure risk above average
3,9 – 4,2 4,3 – 4,9	9.0 13.5	Very Weak Solvency	High failure risk well above average
5,0 – 5,9	21.5	Less significant negative entries are available	Very high failure risk
6,0	~ 100	Significant negative entries are available	The failure risk is almost 100%
(0)	Approx 2%	For companies, if no sufficient information is available	The failure risk is assessed as the average failure rate for the market.